Autodesk, Inc.

Non-GAAP Condensed Consolidated Statements of Operations

(In millions, except per share data)

	Q1 April 30, 2014	Q2 July 31, 2014	Q3 October 31, 2014	Q4 January 31, 2015	FY 2015	Q1 April 30, 2013	Q2 July 31, 2013	Q3 October 31, 2013
Net revenue:								
License and other	$ 316.2				$ 316.2	$ 323.5	$ 313.2	$ 297.5
Subscription	276.3				276.3	246.9	248.5	257.7
Total net revenue	592.5				592.5	570.4	561.7	555.2
Cost of revenue:								
Cost of license and other revenue	36.6				36.6	33.7	31.9	32.8
Cost of subscription revenue	27.4				27.4	21.5	23.5	22.1
Total cost of revenue	64.0				64.0	55.2	55.4	54.9
Gross profit	528.5				528.5	515.2	506.3	500.3
Operating expenses:								
Marketing and sales	211.4				211.4	194.7	184.2	188.9
Research and development	159.6				159.6	139.9	138.7	138.8
General and administrative	55.5				55.5	43.7	46.8	50.3
Total operating expenses	426.5				426.5	378.3	369.7	378.0
Income from operations	102.0				102.0	136.9	136.6	122.3
Interest and other (expense) income, net	(3.0)				(3.0)	(7.7)	(1.6)	0.8
Income before income taxes	99.0				99.0	129.2	135.0	123.1
Provision for income taxes	(25.2)				(25.2)	(32.9)	(33.2)	(28.8)
Net income	$ 73.8				$ 73.8	$ 96.3	$ 101.8	$ 94.3
Basic net income per share	$ 0.33				$ 0.33	$ 0.43	$ 0.46	$ 0.42

Autodesk, Inc.

Other Supplemental Financial Information (a)

Fiscal Year 2015	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2015
Financial Statistics ($ in millions, except per share data):					
Total Net Revenue:	$ 593				$ 593
License and Other Revenue	$ 316				$ 316
Subscription Revenue	$ 276				$ 276
GAAP Gross Margin	87 %				87 %
Non-GAAP Gross Margin (1)(2)	89 %				89 %
GAAP Operating Expenses	$ 472				$ 472
GAAP Operating Margin	7 %				7 %
GAAP Net Income	$ 28				$ 28
GAAP Diluted Net Income Per Share (b)	$ 0.12				$ 0.12
Non-GAAP Operating Expenses (1)(3)	$ 427				$ 427
Non-GAAP Operating Margin (1)(4)	17 %				17 %
Non-GAAP Net Income (1)(5)(c)	$ 74				$ 74
Non-GAAP Diluted Net Income Per Share (1)(6)(b)(c)	$ 0.32				$ 0.32
Total Cash and Marketable Securities	$ 2,388				$ 2,388
Days Sales Outstanding	50				50
Capital Expenditures	$ 15				$ 15
Cash Flow from Operating Activities	$ 219				$ 219
GAAP Depreciation, Amortization and Accretion	$ 36				$ 36
Deferred Subscription Revenue Balance (c)	$ 848				$ 848
Revenue by Geography:					
Americas	$ 206				$ 206
Europe, Middle East and Africa	$ 226				$ 226
Asia Pacific	$ 161				$ 161
% of Total Rev from Emerging Economies	13%				13%
Revenue by Segment:					
Platform Solutions and Emerging Business	$ 212				$ 212
Architecture, Engineering and Construction	$ 196				$ 196
Manufacturing	$ 147				$ 147
Media and Entertainment	$ 38				$ 38